



# 144A PRIVATE PLACEMENT



# INTRODUCTION

FactEntry is an independent provider of bond data and documents, incorporated since 2007, with extensive knowledge of the debt capital markets.

The Information is comprised of data relating to RegS and 144A bond issues. The PDF documents can be accompanied by a defined number of relevant reference data fields for the bond as shown in the table.

## COVERAGE



Corporates



Sovereigns



Agency

## HISTORY



From 2009

# GLOBAL COVERAGE



# REFERENCE DATA

## ISSUER DATA

ABS	Amount Issued
Bond Description	Bond Listing
Bond Type	Country
Entity name	Entity Type
Governing Law	Industry Sector
ISIN 144A	ISIN RegS
ISIN / CUSIP	Issuance Coupon
Issue Currency	Issue Date
Issue Price	Jurisdiction
Maturity Date	Nationality of Guarantor
Program Type	Region
Seniority	

6 4 0 3 2 6 5 2 5  
0 1 9 1 7 7 7 5 4  
8 6 3 6 6 7 9 2 3  
8 5 8 1 1 7 7 7 1  
0 7 5 8 6 7 5 7 0

# REFERENCE DATA

## COVENANT INCLUSION (Y/N)

Accelerated amortisation event	Auction call redemption	Auto early redemption event
Change of control	Consolidation event	Credit event
Cross default	Default event	Defeasance clause
Force majeure	Gross up event	Insolvency
Knock in event	Limit of indebtedness	Limitation on sale and leaseback
Liquidation event	Mandatory deferral	Mandatory early redemption
Market disruption event	Merger event	Merger restrictions
Negative pledge	Optional deferral	Payment disruption event
Ratings trigger	Redemption change in law	Redemption tax event
Restricted payments	Restriction on activities	Restrictive covenant
Change in law	Hedging disruption	Increased cost of hedging
Tax event		



# REFERENCE DATA

## COUNTERPARTY

Authentication agent

Calculation agent

Custodian agent

Exchange agent

Guarantor

Legal advisor

Paying agent

Underwriter

Book runner

Co manager

Dealer

Fiscal agent

Initial purchaser

Listing agent

Principal paying agent

6 4 0 3 2 6 5 2 5  
0 1 9 1 7 7 7 5 4  
8 6 3 6 6 7 9 2 3  
8 5 8 1 1 7 7 7 1  
0 7 5 8 6 7 5 7 0

# DISTRIBUTION

## DELIVERY METHODS



FTP



EMAIL



API



PRODUCT  
WEBSITES

## DATA FORMATS



XML



CSV



ISO 15022



PDF



JSON

# CONTACT US



 **+44 203 371 1100**

 **www.FactEntry.com**

 **FactEntry**

 **sales@factentry.com**  
**support@factentry.com**

 **23 Harcourt Street,  
London W1H 4HJ  
United Kingdom**

 **FactEntry**

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