



144A PRIVATE PLACEMENT

FactEntry is an independent provider of bond data and documents, incorporated since 2007, with extensive knowledge of the debt capital markets.

The Information is comprised of data relating to RegS and 144A bond issues. The PDF documents can be accompanied by a defined number of relevant reference data fields for the bond as shown in the table.

COVERAGE



Corporates



Sovereigns



Agency

GLOBAL COVERAGE



HISTORY



From 2009

REFERENCE DATA

ISSUER DATA

- | | | |
|--------------------|----------------------------|------------------|
| ◆ Entity name | ◆ ABS | ◆ Amount Issued |
| ◆ Bond Description | ◆ Bond Listing | ◆ Bond Type |
| ◆ Country | ◆ Entity Type | ◆ Governing Law |
| ◆ Industry Sector | ◆ ISIN 144A | ◆ ISIN RegS |
| ◆ ISIN / CUSIP | ◆ Issuance Coupon | ◆ Issue Currency |
| ◆ Issue Date | ◆ Issue Price | ◆ Jurisdiction |
| ◆ Maturity Date | ◆ Nationality of Guarantor | ◆ Program Type |
| ◆ Region | ◆ Seniority | |

COVENANT INCLUSION (Y/N)

- | | |
|----------------------------------|---------------------------|
| ◆ Accelerated amortisation event | ◆ Auction call redemption |
| ◆ Auto early redemption event | ◆ Change of control |
| ◆ Consolidation event | ◆ Credit event |

- ◆ Cross default
- ◆ Defeasance clause
- ◆ Gross up event
- ◆ Knock in event
- ◆ Limitation on sale and leaseback
- ◆ Mandatory deferral
- ◆ Market disruption event
- ◆ Merger restrictions
- ◆ Optional deferral
- ◆ Ratings trigger
- ◆ Redemption tax event
- ◆ Restriction on activities
- ◆ Change in law
- ◆ Increased cost of hedging
- ◆ Default event
- ◆ Force majeure
- ◆ Insolvency
- ◆ Limit of indebtedness
- ◆ Liquidation event
- ◆ Mandatory early redemption
- ◆ Merger event
- ◆ Negative pledge
- ◆ Payment disruption event
- ◆ Redemption change in law
- ◆ Restricted payments
- ◆ Restrictive covenant
- ◆ Hedging disruption
- ◆ Tax event

COUNTERPARTY

- ◆ Authentication agent
- ◆ Calculation agent
- ◆ Custodian agent
- ◆ Exchange agent
- ◆ Guarantor
- ◆ Legal advisor
- ◆ Paying agent
- ◆ Underwriter
- ◆ Book runner
- ◆ Co manager
- ◆ Dealer
- ◆ Fiscal agent
- ◆ Initial purchaser
- ◆ Listing agent
- ◆ Principal paying agent

DISTRIBUTION

DELIVERY METHODS



FTP



EMAIL



API



PRODUCT WEBSITES

DATA FORMATS



XML



CSV



ISO 15022



PDF



JSON

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